

IHSG	7,060
Change (%)	-0.29%
Net foreign buy (B)	214.05
Support	7030
Resistance	7070

Sectoral	Last	Change %
IDXBASIC.JK	1,183	-3.53%
IDXCYCLIC.JK	820	-0.99%
IDXENERGY.JK	2,009	-0.52%
IDXFINANCE.JK	1,436	-0.27%
IDXHEALTH.JK	1,351	-2.43%
IDXNONCYC.JK	727	-1.48%
IDXINDUST.JK	1,091	1.46%
IDXINFRA.JK	1,505	-0.71%
IDXPROPERT.JK	712	0.12%
IDXTECHNO.JK	4,747	2.18%
IDXTRANS.JK	1,690	-0.13%

Commodities	Last	Change %
Crude Oil Jan 24	74.6	0.76%
Brent Crude Oil	79.4	0.67%
Gold Feb 24	2113.6	1.14%
Copper Mar 24	3.9	-0.34%

Indeks	Close	Change %
Dow Jones Industrial Average	36,246	0.82%
S&P 500	4,595	0.59%
NASDAQ Composite	14,305	0.55%
FTSE 100	7,529	1.01%
DAX PERFORMANCE-INDEX	16,398	1.12%
SSE Composite Index	3,032	0.06%
HANG SENG INDEX	16,830	-1.25%
Nikkei 225	33,109	-0.96%

Indikator	Tingkat
Stock Market	7041 points
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.56 percent
Inflation Rate MoM	0.17 percent
Interest Rate	6 percent
Balance of Trade	3476 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Volume penjualan batu bara ITMG naik 15.3 juta ton per September 2023
- TLKM targetkan payout dividen tahun 2023 sekitar 60-80%
- Pengendali JSMR lakukan pembelian 72,900 lembar saham
- MYOH tuntaskan akuisisi TRJA senilai Rp. 307 miliar
- HRTA jajaki ekspor emas ke Uni Emirat Arab

NEWS MARKET

Kinerja pergerakan Indeks Harga Saham Gabungan (IHSG) ditutup melemah pada perdagangan Jumat kemarin, namun pergerakan IHSG masih tercatat positif dalam sepekan dan bertumbuh sepanjang November 2023. Pada perdagangan Jumat (1/12/2023) IHSG ditutup terkoreksi 0,29% di level 7059,91. Dalam sepekan IHSG mencatatkan kenaikan sebesar 0,72% dan bertumbuh 4,87% sepanjang November 2023.

Pendorong kenaikan IHSG dalam sepekan dari pasar adalah naiknya saham PT GoTo Gojek Tokopedia Tbk (GOTO) yang mencatatkan kenaikan 14,74% dalam sepekan dengan ditutup di akhir sesi perdagangan pekan kemarin di Rp109 per saham. Kenaikan harga saham GOTO didorong oleh kabar TikTok akan bergabung dengan GOTO. Ini terkait rencana pembukaan platform layanan jual-beli TikTok Shop di Indonesia. Selain itu, kenaikan IHSG juga didorong dari saham konglomerat Prajogo Pangestu PT Barito Renewables Energy Tbk (BREN) yang mencatat kenaikan 14,77% dalam sepekan dan ditutup di Rp6.800 per saham pada perdagangan Jumat (1/12/2023).

Kenaikan IHSG dalam sepekan juga didorong dari aktivitas manufaktur Indonesia yang mulai membaik pada periode November 2023 setelah ambruk dalam dua bulan sebelumnya. PMI manufaktur Indonesia naik tipis ke angka 51,7 pada periode November 2023.

Dari dalam negeri terdapat Cadangan Devisa Indonesia periode November 2023 yang akan dirilis pada hari Kamis (7/12/2023) dan pada Jumat akan dirilis Kepercayaan Konsumen Indonesia periode November 2023 serta Penjualan Ritel Indonesia secara tahunan (yoy). Penurunan posisi cadangan devisa tersebut antara lain dipengaruhi oleh pembayaran utang luar negeri pemerintah dan kebutuhan untuk stabilisasi nilai tukar Rupiah sebagai langkah antisipasi dampak rambatan sehubungan dengan semakin meningkatnya ketidakpastian pasar keuangan global.

Indeks pasar S&P500 naik 0,59%, mengakhiri sesi pada perdagangan Jumat (1/12/2023) di 4,594.63. S&P 500 ditutup pada level tertinggi sejak Maret 2022.

Sementara dari luar negeri, pandangan The Fed yang mulai dovish juga menjadi angin segar bagi IHSG maupun rupiah. Para investor percaya suku bunga telah mencapai puncaknya dan akan turun pada paruh 2024. Perangkat CME FedWatch tool menunjukkan 98,8% pelaku pasar melihat The Fed masih akan menahan suku bunga pada Desember mendatang. Artinya, hingga akhir tahun suku bunga masih berada di level 5,25-5,50%.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ASII	5,750	Speculative Buy	5,850	6,025	5,575	Bullish Harami, entry level: 5600-5750
SMGR	6,550	Trading Buy	6,675	6,875	6,350	Consolidation, entry level: 6400-6525
ERAA	380	Trading Buy	386	398	368	Bullish Breakaway, entry level: 370-380
ARCI	374	Speculative Buy	380	392	362	Consolidation, entry level: 364-374
MDKA	2,590	Hold	2,640	2,670	2,510	Bullish Continuation

LQ45 TECHNICAL VIEW



Monday, December 4, 2023

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	710	720	735	750	770	ACES	-2.65%	16	48.2%	88%	392	▼	890	17%
ADRO	2,480	2,520	2,560	2,620	2,680	ADRO	-2.29%	3	-33.5%	27%	2,010	▼	3,990	36%
AKRA	1,415	1,425	1,435	1,445	1,455	AKRA	0.00%	11	2.5%	20%	1,200	▼	1,670	14%
AMRT	2,830	2,860	2,900	2,910	2,930	AMRT	1.05%	37	9.4%	24%	2,330	▼	3,150	8%
ANTM	1,675	1,690	1,705	1,720	1,735	ANTM	-2.01%	10	-14.1%	8%	1,580	▼	2,390	29%
ARTO	2,850	3,170	3,490	3,650	3,810	ARTO	9.06%	1,886	-6.2%	128%	1,530	▼	4,780	27%
ASII	5,350	5,550	5,750	5,850	5,950	ASII	6.48%	7	0.9%	11%	5,200	▼	7,000	18%
BBCA	8,850	8,900	8,950	8,975	9,000	BBCA	-0.28%	23	4.7%	12%	8,000	▼	9,450	5%
BBNI	5,150	5,200	5,250	5,300	5,350	BBNI	-0.47%	10	13.8%	25%	4,213	▼	5,425	3%
BBRI	5,225	5,275	5,350	5,375	5,425	BBRI	1.42%	14	8.3%	23%	4,360	▼	5,750	7%
BBTN	1,240	1,255	1,270	1,290	1,310	BBTN	-1.93%	6	-5.9%	10%	1,150	▼	1,509	16%
BMRI	5,800	5,850	5,900	5,925	5,950	BMRI	0.85%	9	18.9%	33%	4,450	▼	6,200	5%
BRIS	1,630	1,650	1,675	1,690	1,710	BRIS	1.21%	14	29.8%	53%	1,095	▼	1,820	8%
BRPT	985	1,000	1,015	1,040	1,065	BRPT	-2.87%	226	34.4%	43%	710	▼	1,530	34%
BUKA	202	208	214	218	222	BUKA	2.88%	#N/A	-18.3%	11%	193	▼	306	30%
CPIN	4,880	4,940	5,000	5,100	5,225	CPIN	-3.85%	34	-11.5%	15%	4,330	▼	6,275	20%
EMTK	605	630	655	665	675	EMTK	1.55%	#N/A	-36.4%	35%	486	▼	1,325	51%
ESSA	540	555	570	580	590	ESSA	2.70%	15	-37.7%	19%	480	▼	1,130	50%
EXCL	2,040	2,060	2,080	2,110	2,140	EXCL	-1.89%	23	-2.8%	23%	1,695	▼	2,560	19%
GGRM	20,825	20,925	21,025	21,200	21,375	GGRM	-0.47%	7	16.8%	27%	16,500	▼	30,050	30%
GOTO	94	101	109	112	116	GOTO	12.37%	#N/A	19.8%	102%	54	▼	147	26%
HRUM	1,375	1,385	1,400	1,405	1,415	HRUM	1.08%	5	-13.6%	16%	1,205	▼	1,945	28%
ICBP	10,300	10,400	10,525	10,675	10,850	ICBP	-8.87%	15	5.3%	13%	9,275	▼	11,925	12%
INCO	4,260	4,330	4,400	4,500	4,600	INCO	-2.22%	11	-38.0%	1%	4,360	▼	7,750	43%
INDF	6,225	6,275	6,325	6,400	6,475	INDF	-1.56%	6	-5.9%	5%	6,050	▼	7,550	16%
INDY	1,470	1,475	1,485	1,495	1,510	INDY	0.68%	2	-45.6%	1%	1,475	▼	3,080	52%
INKP	8,250	8,350	8,475	8,650	8,850	INKP	-3.42%	6	-2.9%	25%	6,775	▼	11,850	28%
INTP	9,175	9,350	9,550	9,725	9,925	INTP	-6.37%	15	-3.5%	6%	9,025	▼	11,850	19%
ITMG	24,200	24,375	24,550	24,875	25,200	ITMG	0.00%	3	-37.1%	11%	22,125	▼	42,300	42%
KLBF	1,565	1,615	1,665	1,705	1,745	KLBF	3.10%	26	-20.3%	7%	1,550	▼	2,360	29%
MAPI	1,680	1,710	1,740	1,755	1,770	MAPI	-0.29%	14	20.4%	46%	1,195	▼	2,070	16%
MDKA	2,430	2,510	2,590	2,670	2,750	MDKA	2.37%	#N/A	-37.1%	26%	2,060	▼	4,950	48%
MEDC	1,100	1,110	1,125	1,140	1,160	MEDC	-2.60%	5	10.8%	34%	840	▼	1,705	34%
PGAS	1,105	1,110	1,120	1,125	1,135	PGAS	0.45%	8	-36.4%	2%	1,100	▼	1,920	42%
PTBA	2,410	2,420	2,430	2,440	2,450	PTBA	0.41%	4	-34.1%	5%	2,310	▼	4,200	42%
SCMA	148	150	153	157	162	SCMA	-2.55%	38	-25.7%	16%	132	▼	252	39%
SIDO	494	496	498	500	500	SIDO	-0.40%	15	-34.0%	4%	478	▼	915	46%
SMGR	6,275	6,400	6,550	6,650	6,775	SMGR	0.77%	18	-0.4%	16%	5,625	▼	7,775	16%
SRTG	1,570	1,590	1,610	1,645	1,680	SRTG	-1.53%	#N/A	-36.4%	15%	1,405	▼	2,800	43%
TBIG	2,020	2,040	2,070	2,080	2,100	TBIG	0.98%	31	-10.0%	16%	1,780	▼	2,450	16%
TLKM	3,770	3,800	3,830	3,850	3,870	TLKM	1.86%	16	2.1%	13%	3,390	▼	4,500	15%
TOWR	890	915	940	980	1,020	TOWR	-6.00%	14	-14.5%	15%	820	▼	1,180	20%
TPIA	2,870	2,890	2,910	2,940	2,970	TPIA	-1.36%	#N/A	13.2%	46%	1,995	▼	3,210	9%
UNTR	21,800	21,975	22,150	22,325	22,500	UNTR	1.14%	4	-15.1%	1%	21,900	▼	31,700	30%
UNVR	3,530	3,580	3,630	3,690	3,750	UNVR	-0.55%	28	-22.8%	6%	3,410	▼	5,050	28%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Monday, December 4, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	735	-2.65%	16	ACES	735	48.19%	88%	392	▼	890	17%
BRPT	1,015	-2.87%	226	BRPT	1,015	34.44%	43%	710	▼	1,530	34%
BRIS	1,675	1.21%	14	BRIS	1,675	29.84%	53%	1,095	▼	1,820	8%
MAPI	1,740	-0.29%	14	MAPI	1,740	20.42%	46%	1,195	▼	2,070	16%
GOTO	109	12.37%	#N/A	GOTO	109	19.78%	102%	54	▼	147	26%
BMRI	5,900	0.85%	9	BMRI	5,900	18.89%	33%	4,450	▼	6,200	5%
GGRM	21,025	-0.47%	7	GGRM	21,025	16.81%	27%	16,500	▼	30,050	30%
BBNI	5,250	-0.47%	10	BBNI	5,250	13.82%	25%	4,213	▼	5,425	3%
TPIA	2,910	-1.36%	#N/A	TPIA	2,910	13.23%	46%	1,995	▼	3,210	9%
MEDC	1,125	-2.60%	5	MEDC	1,125	10.84%	34%	840	▼	1,705	34%
AMRT	2,900	1.05%	37	AMRT	2,900	9.43%	24%	2,330	▼	3,150	8%
BBRI	5,350	1.42%	14	BBRI	5,350	8.30%	23%	4,360	▼	5,750	7%
ICBP	10,525	-8.87%	15	ICBP	10,525	5.25%	13%	9,275	▼	11,925	12%
BBCA	8,950	-0.28%	23	BBCA	8,950	4.68%	12%	8,000	▼	9,450	5%
AKRA	1,435	0.00%	11	AKRA	1,435	2.50%	20%	1,200	▼	1,670	14%
TLKM	3,830	1.86%	16	TLKM	3,830	2.13%	13%	3,390	▼	4,500	15%
ASII	5,750	6.48%	7	ASII	5,750	0.88%	11%	5,200	▼	7,000	18%
SMGR	6,550	0.77%	18	SMGR	6,550	-0.38%	16%	5,625	▼	7,775	16%
EXCL	2,080	-1.89%	23	EXCL	2,080	-2.80%	23%	1,695	▼	2,560	19%
INKP	8,475	-3.42%	6	INKP	8,475	-2.87%	25%	6,775	▼	11,850	28%
INTP	9,550	-6.37%	15	INTP	9,550	-3.54%	6%	9,025	▼	11,850	19%
BBTN	1,270	-1.93%	6	BBTN	1,270	-5.93%	10%	1,150	▼	1,509	16%
INDF	6,325	-1.56%	6	INDF	6,325	-5.95%	5%	6,050	▼	7,550	16%
ARTO	3,490	9.06%	1,886	ARTO	3,490	-6.18%	128%	1,530	▼	4,780	27%
TBIG	2,070	0.98%	31	TBIG	2,070	-10.00%	16%	1,780	▼	2,450	16%
CPIN	5,000	-3.85%	34	CPIN	5,000	-11.50%	15%	4,330	▼	6,275	20%
HRUM	1,400	1.08%	5	HRUM	1,400	-13.58%	16%	1,205	▼	1,945	28%
ANTM	1,705	-2.01%	10	ANTM	1,705	-14.11%	8%	1,580	▼	2,390	29%
TOWR	940	-6.00%	14	TOWR	940	-14.55%	15%	820	▼	1,180	20%
UNTR	22,150	1.14%	4	UNTR	22,150	-15.05%	1%	21,900	▼	31,700	30%
BUKA	214	2.88%	#N/A	BUKA	214	-18.32%	11%	193	▼	306	30%
KLBF	1,665	3.10%	26	KLBF	1,665	-20.33%	7%	1,550	▼	2,360	29%
UNVR	3,630	-0.55%	28	UNVR	3,630	-22.77%	6%	3,410	▼	5,050	28%
SCMA	153	-2.55%	38	SCMA	153	-25.73%	16%	132	▼	252	39%
ADRO	2,560	-2.29%	3	ADRO	2,560	-33.51%	27%	2,010	▼	3,990	36%
SIDO	498	-0.40%	15	SIDO	498	-34.04%	4%	478	▼	915	46%
PTBA	2,430	0.41%	4	PTBA	2,430	-34.15%	5%	2,310	▼	4,200	42%
SRTG	1,610	-1.53%	#N/A	SRTG	1,610	-36.36%	15%	1,405	▼	2,800	43%
PGAS	1,120	0.45%	8	PGAS	1,120	-36.36%	2%	1,100	▼	1,920	42%
EMTK	655	1.55%	#N/A	EMTK	655	-36.41%	35%	486	▼	1,325	51%
ITMG	24,550	0.00%	3	ITMG	24,550	-37.09%	11%	22,125	▼	42,300	42%
MDKA	2,590	2.37%	#N/A	MDKA	2,590	-37.14%	26%	2,060	▼	4,950	48%
ESSA	570	2.70%	15	ESSA	570	-37.70%	19%	480	▼	1,130	50%
INCO	4,400	-2.22%	11	INCO	4,400	-38.03%	1%	4,360	▼	7,750	43%
INDY	1,485	0.68%	2	INDY	1,485	-45.60%	1%	1,475	▼	3,080	52%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Monday, December 4, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 AMMN	5,900	-18.06%	83	AMMN	5,900	#N/A	AMMN	5,900	247%	1,700	8,350	29%
2 BRPT	1,015	-2.87%	226	BRPT	1,015	34.44%	BRPT	1,015	43%	710	1,530	34%
3 GOTO	109	12.37%	#N/A	GOTO	109	19.78%	GOTO	109	102%	54	147	26%
4 BMRI	5,900	0.85%	9	BMRI	5,900	18.89%	BMRI	5,900	33%	4,450	6,200	5%
5 BBNI	5,250	-0.47%	10	BBNI	5,250	13.82%	BBNI	5,250	25%	4,213	5,425	3%
6 AMRT	2,900	1.05%	37	AMRT	2,900	9.43%	AMRT	2,900	24%	2,330	3,150	8%
7 BBRI	5,350	1.42%	14	BBRI	5,350	8.30%	BBRI	5,350	23%	4,360	5,750	7%
8 ICBP	10,525	-8.87%	15	ICBP	10,525	5.25%	ICBP	10,525	13%	9,275	11,925	12%
9 BBKA	8,950	-0.28%	23	BBKA	8,950	4.68%	BBKA	8,950	12%	8,000	9,450	5%
10 TLKM	3,830	1.86%	16	TLKM	3,830	2.13%	TLKM	3,830	13%	3,390	4,500	15%
11 ASII	5,750	6.48%	7	ASII	5,750	0.88%	ASII	5,750	11%	5,200	7,000	18%
12 SMGR	6,550	0.77%	18	SMGR	6,550	-0.38%	SMGR	6,550	16%	5,625	7,775	16%
13 INKP	8,475	-3.42%	6	INKP	8,475	-2.87%	INKP	8,475	25%	6,775	11,850	28%
14 INDF	6,325	-1.56%	6	INDF	6,325	-5.95%	INDF	6,325	5%	6,050	7,550	16%
15 CPIN	5,000	-3.85%	34	CPIN	5,000	-11.50%	CPIN	5,000	15%	4,330	6,275	20%
16 ANTM	1,705	-2.01%	10	ANTM	1,705	-14.11%	ANTM	1,705	8%	1,580	2,390	29%
17 TOWR	940	-6.00%	14	TOWR	940	-14.55%	TOWR	940	15%	820	1,180	20%
18 UNTR	22,150	1.14%	4	UNTR	22,150	-15.05%	UNTR	22,150	1%	21,900	31,700	30%
19 KLBK	1,665	3.10%	26	KLBK	1,665	-20.33%	KLBK	1,665	7%	1,550	2,360	29%
20 UNVR	3,630	-0.55%	28	UNVR	3,630	-22.77%	UNVR	3,630	6%	3,410	5,050	28%
21 ADRO	2,560	-2.29%	3	ADRO	2,560	-33.51%	ADRO	2,560	27%	2,010	3,990	36%
22 MDKA	2,590	2.37%	#N/A	MDKA	2,590	-37.14%	MDKA	2,590	26%	2,060	4,950	48%

Sector Weights for Friday, December 1, 2023

Sector Name	Weight%
Financials	58.01
Communication Services	10.38
Consumer Staples	8.79
Materials	7.98
Industrials	5.49
Consumer Discretionary	4.1
Energy	3.54
Health Care	1.71

Industry Group Weights for Friday, December 1, 2023

Industry Group Name	Weight%
Banks	58.01
Telecommunication Services	10.38
Materials	7.98
Capital Goods	5.49
Food Beverage & Tobacco	4.7
Consumer Discretionary Distribution & Retail	4.1
Energy	3.54
Consumer Staples Distribution & Retail	2.69
Pharmaceuticals, Biotechnology & Life Sciences	1.71
Household & Personal Products	1.4

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List

Additions : AMMN

Deletions : INCO

- MSCI Small Cap Indexes List

Additions : ARTO, EMTK

Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review

o Announcement date: February 12, 2024

o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Monday, December 4, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
JSMR	4,720	1.51%	5	JSMR	58.39%	4,720	70%	2,770	▼	4,900	4%
ISAT	9,575	0.52%	20	ISAT	55.06%	9,575	82%	5,275	▼	10,850	-12%
ACES	735	-2.65%	16	ACES	48.19%	735	88%	392	▼	890	-17%
BRPT	1,015	-2.87%	226	BRPT	34.44%	1,015	43%	710	▼	1,530	-34%
ELSA	410	-1.44%	6	ELSA	31.41%	410	43%	286	▼	460	-11%
BRIS	1,675	1.21%	14	BRIS	29.84%	1,675	53%	1,095	▼	1,820	8%
BRMS	199	-1.49%	117	BRMS	25.16%	199	75%	114	▼	226	-12%
ASSA	950	-0.52%	41	ASSA	22.58%	950	40%	680	▼	1,420	-33%
CTRA	1,150	1.77%	14	CTRA	22.34%	1,150	33%	865	▼	1,195	4%
MAPI	1,740	-0.29%	14	MAPI	20.42%	1,740	46%	1,195	▼	2,070	-16%
GOTO	109	12.37%	#N/A	GOTO	19.78%	109	102%	54	▼	147	-26%
DOID	362	1.69%	5	DOID	19.08%	362	37%	264	▼	570	-36%
BMRI	5,900	0.85%	9	BMRI	18.89%	5,900	33%	4,450	▼	6,200	5%
GGRM	21,025	-0.47%	7	GGRM	16.81%	21,025	27%	16,500	▼	30,050	-30%
BSDE	1,050	-0.94%	7	BSDE	14.13%	1,050	19%	880	▼	1,235	-15%
BBNI	5,250	-0.47%	10	BBNI	13.82%	5,250	25%	4,213	▼	5,425	3%
HMSP	955	0.00%	15	HMSP	13.69%	955	22%	780	▼	1,235	-23%
TPIA	2,910	-1.36%	#N/A	TPIA	13.23%	2,910	46%	1,995	▼	3,210	9%
MEDC	1,125	-2.60%	5	MEDC	10.84%	1,125	34%	840	▼	1,705	-34%
BFIN	1,160	0.43%	10	BFIN	9.95%	1,160	21%	955	▼	1,535	-24%
AMRT	2,900	1.05%	37	AMRT	9.43%	2,900	24%	2,330	▼	3,150	8%
BBRI	5,350	1.42%	14	BBRI	8.30%	5,350	23%	4,360	▼	5,750	7%
ICBP	10,525	-8.87%	15	ICBP	5.25%	10,525	13%	9,275	▼	11,925	-12%
BBCA	8,950	-0.28%	23	BBCA	4.68%	8,950	12%	8,000	▼	9,450	5%
TKIM	7,300	1.04%	6	TKIM	3.55%	7,300	30%	5,600	▼	10,375	-30%
AKRA	1,435	0.00%	11	AKRA	2.50%	1,435	20%	1,200	▼	1,670	-14%
TLKM	3,830	1.86%	16	TLKM	2.13%	3,830	13%	3,390	▼	4,500	-15%
SMRA	615	0.00%	10	SMRA	1.65%	615	23%	498	▼	740	-17%
ASII	5,750	6.48%	7	ASII	0.88%	5,750	11%	5,200	▼	7,000	-18%
MYOR	2,520	-1.18%	20	MYOR	0.80%	2,520	11%	2,270	▼	2,900	-13%
SMGR	6,550	0.77%	18	SMGR	-0.38%	6,550	16%	5,625	▼	7,775	-16%
OMED	210	-0.94%	18	OMED	-0.94%	210	41%	149	▼	262	-20%
EXCL	2,080	-1.89%	23	EXCL	-2.80%	2,080	23%	1,695	▼	2,560	-19%
INKP	8,475	-3.42%	6	INKP	-2.87%	8,475	25%	6,775	▼	11,850	-28%
ERAA	380	6.15%	7	ERAA	-3.06%	380	17%	326	▼	580	-34%
INTP	9,550	-6.37%	15	INTP	-3.54%	9,550	6%	9,025	▼	11,850	-19%
BMTR	266	2.31%	5	BMTR	-4.32%	266	6%	250	▼	388	-31%
HEAL	1,460	-0.68%	53	HEAL	-5.81%	1,460	15%	1,265	▼	1,800	-19%
BBTN	1,270	-1.93%	6	BBTN	-5.93%	1,270	10%	1,150	▼	1,509	-16%
INDF	6,325	-1.56%	6	INDF	-5.95%	6,325	5%	6,050	▼	7,550	-16%
ARTO	3,490	9.06%	1,886	ARTO	-6.18%	3,490	128%	1,530	▼	4,780	-27%
MPMX	1,030	0.00%	7	MPMX	-8.04%	1,030	6%	970	▼	1,360	-24%
JPFA	1,185	0.85%	15	JPFA	-8.49%	1,185	17%	1,015	▼	1,410	-16%
PWON	416	0.97%	11	PWON	-8.77%	416	6%	392	▼	525	-21%
TBIG	2,070	0.98%	31	TBIG	-10.00%	2,070	16%	1,780	▼	2,450	-16%
MTEL	715	-0.69%	30	MTEL	-10.63%	715	19%	600	▼	800	-11%
CPIN	5,000	-3.85%	34	CPIN	-11.50%	5,000	15%	4,330	▼	6,275	-20%
HRUM	1,400	1.08%	5	HRUM	-13.58%	1,400	16%	1,205	▼	1,945	-28%
ANTM	1,705	-2.01%	10	ANTM	-14.11%	1,705	8%	1,580	▼	2,390	-29%
TOWR	940	-6.00%	14	TOWR	-14.55%	940	15%	820	▼	1,180	-20%
UNTR	22,150	1.14%	4	UNTR	-15.05%	22,150	1%	21,900	▼	31,700	-30%
MIKA	2,700	-3.57%	40	MIKA	-15.36%	2,700	11%	2,430	▼	3,400	-21%
BUKA	214	2.88%	#N/A	BUKA	-18.32%	214	11%	193	▼	306	-30%

KLBF	1,665	3.10%	26	KLBF	1,665	-20.33%	KLBF	1,665	7%	1,550	▼	2,360	-29%
PTPP	565	1.80%	9	PTPP	565	-20.98%	PTPP	565	13%	498	▼	905	-38%
UNVR	3,630	-0.55%	28	UNVR	3,630	-22.77%	UNVR	3,630	6%	3,410	▼	5,050	-28%
AVIA	486	0.00%	21	AVIA	486	-22.86%	AVIA	486	4%	468	▼	795	-39%
SMDR	296	-0.67%	3	SMDR	296	-23.32%	SMDR	296	6%	280	▼	490	-40%
ENRG	224	-2.61%	5	ENRG	224	-23.81%	ENRG	224	16%	193	▼	362	-38%
PNLF	272	3.03%	5	PNLF	272	-24.02%	PNLF	272	7%	254	▼	496	-45%
ADMR	1,275	-3.77%	11	ADMR	1,275	-24.78%	ADMR	1,275	72%	740	▼	1,790	-29%
JKON	89	2.30%	8	JKON	89	-25.21%	JKON	89	14%	78	▼	162	-45%
SCMA	153	-2.55%	38	SCMA	153	-25.73%	SCMA	153	16%	132	▼	252	-39%
PNBN	1,135	1.34%	9	PNBN	1,135	-26.30%	PNBN	1,135	10%	1,030	▼	1,910	-41%
ADRO	2,560	-2.29%	3	ADRO	2,560	-33.51%	ADRO	2,560	27%	2,010	▼	3,990	-36%
SIDO	498	-0.40%	15	SIDO	498	-34.04%	SIDO	498	4%	478	▼	915	-46%
PTBA	2,430	0.41%	4	PTBA	2,430	-34.15%	PTBA	2,430	5%	2,310	▼	4,200	-42%
RMKE	615	-2.38%	4	RMKE	615	-34.57%	RMKE	615	0%	615	▼	1,120	-45%
SRTG	1,610	-1.53%	#N/A	SRTG	1,610	-36.36%	SRTG	1,610	15%	1,405	▼	2,800	-43%
PGAS	1,120	0.45%	8	PGAS	1,120	-36.36%	PGAS	1,120	2%	1,100	▼	1,920	-42%
EMTK	655	1.55%	#N/A	EMTK	655	-36.41%	EMTK	655	35%	486	▼	1,325	-51%
ITMG	24,550	0.00%	3	ITMG	24,550	-37.09%	ITMG	24,550	11%	22,125	▼	42,300	-42%
MDKA	2,590	2.37%	#N/A	MDKA	2,590	-37.14%	MDKA	2,590	26%	2,060	▼	4,950	-48%
ESSA	570	2.70%	15	ESSA	570	-37.70%	ESSA	570	19%	480	▼	1,130	-50%
INCO	4,400	-2.22%	11	INCO	4,400	-38.03%	INCO	4,400	1%	4,360	▼	7,750	-43%
BTPS	1,615	-2.42%	9	BTPS	1,615	-42.11%	BTPS	1,615	4%	1,550	▼	3,200	-50%
TINS	650	4.84%	#N/A	TINS	650	-44.44%	TINS	650	6%	615	▼	1,335	-51%
INDY	1,485	0.68%	2	INDY	1,485	-45.60%	INDY	1,485	1%	1,475	▼	3,080	-52%
MNCN	398	1.02%	4	MNCN	398	-46.22%	MNCN	398	12%	356	▼	840	-53%
WIKA	384	1.59%	#N/A	WIKA	384	-52.00%	WIKA	384	7%	358	▼	920	-58%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

CORPORATE ACTION

Monday, December 4, 2023



RUPS

CENT (LB)

PTRO (LB)

DIVIDEND

CUM DATE

UNVR Rp. 63

EX DATE

BBCA Rp. 42.5

STOCK SPLIT

CUM DATE

SKLT 1 : 10

TENDER OFFER

OFFERING DATE

BEEF Rp. 123

SMMT Rp. 1305

IPO

OFFERING

SURI Rp. 170

ECONOMIC CALENDAR



Monday December 04 2023				Actual	Previous	Consensus	Forecast
8:00 AM	US	Factory Orders MoM OCT		2.80%		-2.60%	-2.30%
8:00 AM	US	Factory Orders ex Transportation OCT		0.80%			0.30%
9:30 AM	US	3-Month Bill Auction		5.28%			
9:30 AM	US	6-Month Bill Auction		5.24%			
6:45 PM	CN	Caixin Services PMI NOV		50.4			51
6:45 PM	CN	Caixin Composite PMI NOV		50			51.2
Tuesday December 05 2023				Actual	Previous	Consensus	Forecast
6:55 AM	US	Redbook YoY DEC/02		6.30%			
7:45 AM	US	S&P Global Composite PMI Final NOV		50.7			50.7
7:45 AM	US	S&P Global Services PMI Final NOV		50.6		50.8	50.8
8:00 AM	US	ISM Services PMI NOV		51.8		52	51.5
8:00 AM	US	JOLTs Job Openings OCT		9.553M		9.35M	9.4M
8:00 AM	US	ISM Services Employment NOV		50.2			50.1
8:00 AM	US	RCM/TIPP Economic Optimism Index DEC		44.5			46
8:00 AM	US	ISM Services Business Activity NOV		54.1			54
8:00 AM	US	ISM Services New Orders NOV		55.5			55.3
8:00 AM	US	ISM Services Prices NOV		58.8			58
8:00 AM	US	JOLTs Job Quits OCT		3.681M			3.6M
9:30 AM	US	42-Day Bill Auction		5.29%			
2:30 PM	US	API Crude Oil Stock Change DEC/01		-0.817M			
	US	LMI Logistics Managers Index Current NOV		56.5			
Wednesday December 06 2023				Actual	Previous	Consensus	Forecast
5:00 AM	US	MBA 30-Year Mortgage Rate DEC/01		7.37%			
5:00 AM	US	MBA Mortgage Applications DEC/01		0.30%			
5:00 AM	US	MBA Mortgage Market Index DEC/01		176.1			
5:00 AM	US	MBA Mortgage Refinance Index DEC/01		327.8			
5:00 AM	US	MBA Purchase Index DEC/01		144.9			
6:15 AM	US	ADP Employment Change NOV		113K		128K	125K
6:30 AM	US	Balance of Trade OCT		\$-61.5B		\$-64.1B	\$-64.6B
6:30 AM	US	Exports OCT		\$261.1B			\$258.3B
6:30 AM	US	Imports OCT		\$322.7B			\$322.9B
6:30 AM	US	Nonfarm Productivity QoQ Final Q3		4%		4.70%	4.70%
6:30 AM	US	Unit Labour Costs QoQ Final Q3		3.20%		-0.80%	-0.80%
8:30 AM	US	EIA Crude Oil Stocks Change DEC/01		1.609M			
8:30 AM	US	EIA Gasoline Stocks Change DEC/01		1.764M			
8:30 AM	US	EIA Crude Oil Imports Change DEC/01		-0.665M			
8:30 AM	US	EIA Cushing Crude Oil Stocks Change DEC/01		1.854M			
8:30 AM	US	EIA Distillate Fuel Production Change DEC/01		0.06M			
8:30 AM	US	EIA Distillate Stocks Change DEC/01		5.217M			
8:30 AM	US	EIA Gasoline Production Change DEC/01		-0.035M			
8:30 AM	US	EIA Heating Oil Stocks Change DEC/01		0.003M			
8:30 AM	US	EIA Refinery Crude Runs Change DEC/01		0.518M			
9:30 AM	US	17-Week Bill Auction		5.24%			
8:00 PM	CN	Balance of Trade NOV		\$56.53B			\$51.0B
8:00 PM	CN	Exports YoY NOV		-6.40%			-5.10%
8:00 PM	CN	Imports YoY NOV		3%			4.00%
8:00 PM	ID	Foreign Exchange Reserves NOV		\$133.1B			\$135.0B
Thursday December 07 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	Challenger Job Cuts NOV		36.836K			40K
6:30 AM	US	Initial Jobless Claims DEC/02		218K		223K	225.0K
6:30 AM	US	Continuing Jobless Claims NOV/25		1927K			1940.0K
6:30 AM	US	Jobless Claims 4-week Average DEC/02		220K			221.75K
8:00 AM	US	Wholesale Inventories MoM OCT		0.20%		-0.20%	-0.20%
8:30 AM	US	EIA Natural Gas Stocks Change DEC/01		10Bcf			
9:30 AM	US	4-Week Bill Auction		5.29%			
9:30 AM	US	8-Week Bill Auction		5.28%			
10:00 AM	US	15-Year Mortgage Rate DEC/06		6.56%			
10:00 AM	US	30-Year Mortgage Rate DEC/06		7.22%			
1:00 PM	US	Consumer Credit Change OCT		\$9.06B		\$9B	\$12.0B
8:00 PM	ID	Consumer Confidence NOV		124.3			123
8:00 PM	ID	Retail Sales YoY OCT		1.50%			1.90%
	CN	Foreign Exchange Reserves NOV		\$3.101T			\$3.1T
	US	Used Car Prices MoM NOV		-2.30%			

	US	<u>Used Car Prices YoY NOV</u>		-4.00%		
	US	<u>Total Vehicle Sales NOV</u>		15.50M		
Friday December 08 2023						
			Actual	Previous	Consensus	Forecast
6:30 AM	US	<u>Non Farm Payrolls NOV</u>		150K	180K	160K
6:30 AM	US	<u>Unemployment Rate NOV</u>		4%	3.90%	3.90%
6:30 AM	US	<u>Average Hourly Earnings MoM NOV</u>		0.20%	0.30%	0.20%
6:30 AM	US	<u>Average Hourly Earnings YoY NOV</u>		4.10%	4.00%	4.00%
6:30 AM	US	<u>Participation Rate NOV</u>		62.70%		62.70%
6:30 AM	US	<u>Average Weekly Hours NOV</u>		34.3	34.3	34.3
6:30 AM	US	<u>Government Payrolls NOV</u>		51K		30.0K
6:30 AM	US	<u>Manufacturing Payrolls NOV</u>		-35K	25K	30.0K
6:30 AM	US	<u>Nonfarm Payrolls Private NOV</u>		99K	155K	130K
6:30 AM	US	<u>U-6 Unemployment Rate NOV</u>		7.20%		7.30%
8:00 AM	US	<u>Michigan Consumer Sentiment Prel DEC</u>		61.3	61.8	61.4
8:00 AM	US	<u>Michigan 5 Year Inflation Expectations Prel DEC</u>		3.20%		3.30%
8:00 AM	US	<u>Michigan Consumer Expectations Prel DEC</u>		56.8		57
8:00 AM	US	<u>Michigan Current Conditions Prel DEC</u>		68.3		68.4
8:00 AM	US	<u>Michigan Inflation Expectations Prel DEC</u>		4.50%		4.50%
10:00 AM	US	<u>WASDE Report</u>				
11:00 AM	US	<u>Baker Hughes Oil Rig Count DEC/08</u>				
11:00 AM	US	<u>Baker Hughes Total Rig Count DEC/08</u>				
6:30 PM	CN	<u>Inflation Rate YoY NOV</u>		-0.20%		-0.30%
6:30 PM	CN	<u>Inflation Rate MoM NOV</u>		-0.10%		-0.10%
6:30 PM	CN	<u>PPI YoY NOV</u>		-2.60%		-2.70%
Monday December 11 2023						
			Actual	Previous	Consensus	Forecast
9:00 AM	US	<u>Consumer Inflation Expectations NOV</u>		3.60%		
9:30 AM	US	<u>3-Month Bill Auction</u>				
9:30 AM	US	<u>6-Month Bill Auction</u>				
11:00 AM	US	<u>10-Year Note Auction</u>		4.52%		
11:00 AM	US	<u>3-Year Note Auction</u>		4.70%		45

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